

2012 SW CHAPTER ANNUAL PLAN AND BUDGET

Approved 2-14-12

SUMMARY

The chapter approved an annual plan and budget at its February 2012 meeting that calls for spending \$2,274.00 on monthly programs, clinics, member benefits and administration/office costs for the 2012 operating year (January-December).

MONTHLY PROGRAMS

Winter/Spring: Talks by Jessica Davis, Jan, "The Mustang Challenge"; Dr. Jennifer Thompson, March, "Spring Tune Up for Your Equine"; Katie Foster, April, "My Experiences w/ the Young Rider Program". Business meetings Feb and May.

Summer: Book signing in July or August w/ Janet Foy (on a clinic weekend, Sat night). Evening visit to Stephanie Severn's farm and potluck supper in July or August.

Fall: Body Clipping Demo w/ Mary Hanneman; possible talk by Janet Foy on Olympic dressage. In October, we vote on our 2013 slate of chapter officers. Nov is tentatively set for program planning for 2013. Business meetings Sept and Nov.

Year concludes w/ annual Death by Chocolate holiday party in December. Host needed!

*** Normally, the chapter budgets a \$50 honorarium and travel reimbursement for speakers from outside our area. With exception of a talk by Janet about dressage at the Olympics, no expenses are associated w/ any of these talks; we do budget \$50 for the holiday ham.

CLINICS

In 2012, we will offer 6 clinics w/ Janet Foy (May 11-13, June 1-3, July 6-8, August 10-12, Sept 7-9, Oct 12-14), and one clinic w/ Maryal Barnett (March 24-25).

MEMBER BENEFITS

- Up to two scholarships of \$300 each for chapter members in a given year. Rules and application form for scholarships are at www.wdcta.org, under forms.
- The chapter will reimburse \$15 toward the purchase of a safety vest and \$5 for a safety helmet. Criteria for reimbursement: Helmets must be ASTM/SEI approved. Vest must be ASTM or BETA Class 3. Chapter members must submit a copy of the receipt to the chapter president; receipt must be no older than six months.

ADMINISTRATION

As we have in recent years, the chapter will pay mileage for its officers to attend state board meetings, and will pay Directors and Officers Liability Insurance coverage for its officers. The chapter makes a contribution to the state, to help pay for the GMO basket that our state president takes to the USDF annual meeting.

BUDGET SUMMARY

ACTIVITY	INCOME	EXPENSE	NET	NOTES
Monthly Programs		(\$600.00)	(\$600.00)	
Clinics	\$316.00	0	\$316.00	
Member Benefits		(\$780.00)	(\$780.00)	
Administration	\$40.00	(\$1,250.00)	(\$1,210.00)	
TOTAL			(\$2,274.00)	

DETAILS

MONTHLY PROGRAMS

ACTIVITY	INCOME	EXPENSE	NET	NOTES
CHAPTER MTGS				
DBC holiday ham		(\$50.00)	(\$50.00)	
speaker expense		(\$250.00)	(\$250.00)	chapter pays \$50 honorarium and mileage @ \$.55/mile for speakers
SPECIAL TALKS				
Janet--Olympics talk	\$150.00	(\$450.00)	(\$300.00)	charge fee; hotel food; pay Janet;2010 WEG recap cost \$388
TOTAL MO PROG			(\$600.00)	

CLINICS

ACTIVITY	INCOME	EXPENSE	NET	NOTES
JANET FOY--6			0	2011 series of 5 had overage of \$250+
M. BARNETT--1	\$316.00		\$316.00	MB will teach more riders this year for same fee, to help break even

MEMBER BENEFITS

ACTIVITY	INCOME	EXPENSE	NET	NOTES
HELMET Reimburse		0	(\$150.00)	(\$150.00) \$5/helmet; \$15/safety vest
SCHOLARSHIPS		0		
Cassy Doolittle 1st 2012 scholarshp			(\$30.00)	
2nd 2012 scholarshp			(\$300.00)	
				(\$630.00) Cassy Doolittle awarded \$300 in 2011, used \$270; can apply \$30 this year
TOTAL BENEFITS		0	(\$780.00)	(\$780.00)

ADMINISTRATION

ACTIVITY	INCOME	EXPENSE	NET	NOTES
OFFICE SUPPLIES			(\$100.00)	(\$100.00)
INSURANCE				
Dietrch D&O May			(\$650.00)	(\$650.00) day insurance for clinics budgeted on clinics page
MILEAGE TO ST BD			(\$150.00)	(\$150.00) pay \$.55/mi; carpooling urged
USDF BASKET			(\$100.00)	(\$100.00) \$100 in '10; \$50 in '11
INTEREST, savings	\$40.00			\$40.00 estimate \$4/mo x 12 + CDs
MISCELLANEOUS			(\$250.00)	(\$250.00)
TOTAL	\$40.00		(\$1,250.00)	(\$1,210.00)